

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	18,989.2	-90.5	-0.47%
BSE Sensex	63,591.3	-283.6	-0.44%
SGX Nifty*	19,212.5	+27.5	+0.14%
Dow Jones	33,274.6	+221.71	+0.67%
S&P 500	4,237.9	+44.06	+1.05%
Nasdaq	13,061.5	+210.23	+1.64%
FTSE 100	7,342.4	+20.71	+0.28%
CAC 40	6,930.4	+44.78	+0.65%
DAX	14,923.3	+112.93	+0.76%
Shanghai*	3,024.5	+1.38	+0.05%
Nikkei 225*	31,944.5	+342.85	+1.08%
Hang Seng*	17,286.5	+202.50	+1.19%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	81.3	+0.86	+1.07%
Brent Oil	85.5	+0.82	+0.97%
Gold	1,991.3	+3.75	+0.19%
Silver	23.1	+0.277	+1.22%
Copper	3.7	+0.0084	+0.23%
Cotton	79.7	+0.30	+0.38%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	0.00	0.20
USD/INR	83.29	0.03	0.04
GBP/INR	101.17	-0.33	-0.32
EUR/INR	88.06	-0.77	-0.86
DX Index	106.71	0.05	0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	12.0	+0.2225	+1.88%
S&P 500 VIX	16.9	-1.3	-7.00%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.358	+0.008
US 10-Year Yield	4.715	-0.074

Market Updates

The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 90.45 points lower at 18,989.15 on Wednesday.

Maruti Suzuki India:

The company received a show cause notice from Agra's Legal Metrology Department for not mentioning MRP on the listed products available for sale on the company's website.

ICICI Bank:

The bank opened a branch at the Domestic Tariff Area in Gift City.

Murugappa Group companies:

The Murugappa family arrangement is now effective. No listed company forming part of the Murugappa Group is a party to the family arrangement.

Indian Oil:

SEBI has introduced a common online dispute resolution portal to facilitate the online resolution of all kinds of disputes arising in the Indian Securities Market for the members of the company.

ONGC:

Sanjay Verma, Executive Director, Chief Well Services, superannuated his position. Birendra Kishore Das was appointed to the position on Nov. 1.

Adani Enterprises:

Unit AMG Media Networks has executed a share-purchase agreement for the acquisition of the remaining 51% stake in Quintillion Business Media.

Tata Steel:

The company will issue 67 shares of Tata Steel for every 10 shares held in Tata Steel Long Products following the amalgamation. It also approved the Scheme of Amalgamation of Bhubaneshwar Power, a wholly owned subsidiary, into and with its parent company.

Earnings In Focus

Adani Enterprises, Tata Motors, Adani Power, Cholamandalam Investment and Finance Company, Dabur India, Indian Railway Finance Corporation, Berger Paints India, Godrej Properties, Container Corporation of India, Gujarat Gas, Dr. Lal PathLabs, Ratnamati Metals & Tubes, 360 One WAM, Aptus Value Housing Finance India, Clean Science and Technology, Indian Energy Exchange, Akzo Nobel India, KSB, Sapphire Foods India, Deepak Fertilisers & Petrochemicals Corporation, Minda Corporation, Kirloskar Oil Engines, Karnataka Bank, Chemplast Sanmar, Surya Roshni, Infibeam Avenues, NOCIL, Datamatics Global Services, Tatva Chintan Pharma Chem, Hikal, Jtekt India, Indian Metals & Ferro Alloys, Gallantt Ispat, Prataap Snacks, Heranba Industries, Insecticides (India), EIH Associated Hotels, Linc, Summit Securities, Chaman Lal Setia Exports.

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